



Promotion of Home-ownership

Order of documents concerning premature withdrawal or pledging of funds from the occupational benefit scheme.

*Contract no.:

*Policy no.:

*Company:

Street, no.:

Zipcode, city:

This form serves as a means to order the documents which are necessary for the application of a premature withdrawal or the notification of the pledging of funds from the occupational benefit scheme.

Personal details concerning the insured person

*Last name:

*First name:

*Street, no.:

*Zipcode, city:

*Date of birth:

*Civil status:

*Tel.:

To be reached from:

to:

*I would like to request further information resp. the necessary documents

- for a **premature withdrawal** of funds from the occupational benefit scheme or/and
 for the **pledging** of funds from the occupational benefit scheme

I plan

- to purchase residential property
 to construct residential property
 a reconstruction/renovation of residential property
 to participate in residential property (e.g. share of a building and home co-operative)
 to repay a mortgage loan

*I already have an existing **advance withdrawal**:

Yes No

*I already have a current **pledging**:

Yes No if yes, pledgee:

Remarks:

Signature of the insured person:

Place, date

Please return this form to:

Swisscanto Collective Foundation, Branch office, St. Alban-Anlage 26, P.O.Box 3855, 4002 Basle